

Human Exploration of Mars via Earth–Mars Semicyclers

Damon F. Landau* and James M. Longuski†
Purdue University, West Lafayette, Indiana, 47907-2023

DOI: 10.2514/1.23189

We present an architecture for the human exploration of Mars. This architecture is characterized by the use of parking orbits at Earth and gravity assists at Mars. An interplanetary transfer vehicle cycles from Earth orbit to Mars flyby and back, eliminating the need to launch transfer vehicles from the surfaces of Earth and Mars. Necessary developments for an Earth–Mars semicycler mission (beyond traditional architectures) include reusable transfer vehicles and rendezvous during planetary flyby. When compared with scenarios similar to NASA’s Design Reference Mission, the Earth–Mars semicycler mission requires 10–35% less injected mass to low-Earth orbit once in operation.

Nomenclature

g	= standard acceleration due to gravity at Earth’s surface, 9.80665 m/s ²
I_{sp}	= specific impulse, s
n	= number of rocket stages
r_{surf}	= radius to planet surface, km
V_{∞}	= hyperbolic excess speed, km/s
ΔV	= instantaneous change in velocity, km/s
μ_{inert}	= inert mass fraction, $m_{inert}/(m_{inert} + m_{propellant})$

Introduction

THE allure of people traveling to Mars has been the inspiration for numerous mission proposals [1–32]. Although many Mars exploration plans emphasize the benefits of advanced propulsion concepts (e.g., nuclear propulsion, aerocapture, or in situ propellant production), a change in system architecture can also significantly reduce the mass that must be launched from the Earth’s surface. We differentiate Mars exploration architectures by the placement of the interplanetary transfer vehicle at Earth or Mars. For example, NASA’s Design Reference Mission [21,22] places the transfer vehicle into a parking orbit at Mars arrival (which we call a semidirect architecture). Other ideas include parking orbits at both Earth and Mars (stopover) [23,24], flybys at both Earth and Mars (cyclers) [25–29], a flyby at Earth and a parking orbit at Mars (Mars–Earth semicycler) [30,31], and a flyby of Mars with limited stay time (FLEM) [32]. The Earth–Mars semicycler architecture specifies a parking orbit at Earth and a flyby of Mars with relatively short interplanetary transfers and a long exploration time at Mars. (The inspiration for this architecture is derived from the Mars–Earth semicycler and FLEM concepts.) The key mass savings for Earth–Mars semicycler missions arise from eliminating the need to launch the transfer vehicle from Earth’s surface and the need to inject the transfer vehicle from Mars orbit to return to the Earth; only moderate ΔV is required during the interplanetary trajectories.

An Earth–Mars semicycler mission begins by launching the crew to high Earth orbit (HEO) in a taxi vehicle. The taxi then rendezvous with the transfer vehicle, which was left in high Earth orbit at the conclusion the preceding mission. Once the crew is cleared for departure, the taxi/transfer vehicle combination injects onto the

semicycler trajectory. Time-insensitive Mars payload (e.g., cargo and consumables) is launched directly to Mars on a minimum-energy trajectory. At Mars arrival, the taxi (including the crew) detaches from the transfer vehicle and lands on the surface via aeroassisted direct entry. While the crew lands, the empty transfer vehicle receives a gravity assist from Mars and remains in interplanetary space until it picks up another crew at Mars before returning to Earth. After a 550-day mission at Mars, the crew departs the surface in the taxi to rendezvous with a transfer vehicle as it swings by Mars (i.e., the rendezvous occurs on a hyperbolic trajectory). At Earth arrival the crew again separates from the transfer vehicle and descends to the surface in a capsule (which is all that is left of the taxi). The transfer vehicle brakes into high Earth orbit to await refurbishment before the next departure opportunity. Figure 1 contains a schematic of a typical mission.

Thus, there are three types of vehicles in an Earth–Mars semicycler mission: 1) the taxi, which ferries the crew from the Earth’s surface to the transfer vehicle in Earth orbit, lands the crew at Mars, ferries the crew from the surface of Mars to the transfer vehicle during Mars flyby, and finally lands the crew on Earth; 2) the transfer vehicle, which houses and protects the crew in-between Earth and Mars (i.e., an interplanetary habitat), and 3) the cargo vehicle, which transports cargo (habitat, powerplant, etc.) and consumables (food, air, water) on a low-energy trajectory to the surface of Mars.

Earth–Mars Semicycler Trajectories

We require trajectories that depart Earth orbit, fly by Mars twice, then arrive back at Earth (thus the sequence is Earth–Mars–Mars–Earth) for an Earth–Mars semicycler architecture. We have identified four types of trajectories that provide this sequence with moderate ΔV . (No other trajectory types were found.) These four trajectory types can be classified by the ratio of Earth revolutions to spacecraft revolutions about the sun. For example, the first trajectory type (in Fig. 2) makes about five revolutions about the sun in the time that Earth makes seven orbits (i.e., 7 years), thus the ratio is 7:5. (This nomenclature conveniently provides the period of the spacecraft orbit as approximately $7/5 = 1.4$ years). The second trajectory (in Fig. 3) begins with a nearly 3:2 Earth:spacecraft resonance (and a short Earth–Mars leg), then an Earth gravity assist places the spacecraft on a 1:1 resonant transfer followed by another 3:2 resonance trajectory (with a short Mars–Earth leg). The body sequence is thus Earth–Mars–Earth–Earth–Mars–Earth, and the ratio sequence is 3:2–1:1–3:2. The third trajectory (in Fig. 4) makes about four revolutions about the sun in 5 years (a 5:4 ratio). Finally, the fourth trajectory type (in Fig. 5) has a 2:1 ratio with Earth, followed by a half-year Earth–Earth inclined transfer, and concludes with another 2:1 resonant transfer, making the ratio sequence 2:1–0.5:0.5–2:1. Because the first two trajectories take about 7 years (or 3.3 synodic periods) from Earth launch to Earth arrival, the spacecraft will be unavailable during the next three launch

Received 19 February 2006; revision received 19 July 2006; accepted for publication 19 July 2006. Copyright © 2006 by Damon Landau and James M. Longuski. Published by the American Institute of Aeronautics and Astronautics, Inc., with permission. Copies of this paper may be made for personal or internal use, on condition that the copier pay the \$10.00 per-copy fee to the Copyright Clearance Center, Inc., 222 Rosewood Drive, Danvers, MA 01923; include the code \$10.00 in correspondence with the CCC.

*Graduate Student, School of Aeronautics and Astronautics, 315 North Grant Street; landau@ecn.purdue.edu. Student Member AIAA.

†Professor, School of Aeronautics and Astronautics, 315 North Grant Street; longuski@ecn.purdue.edu. Associate Fellow AIAA.

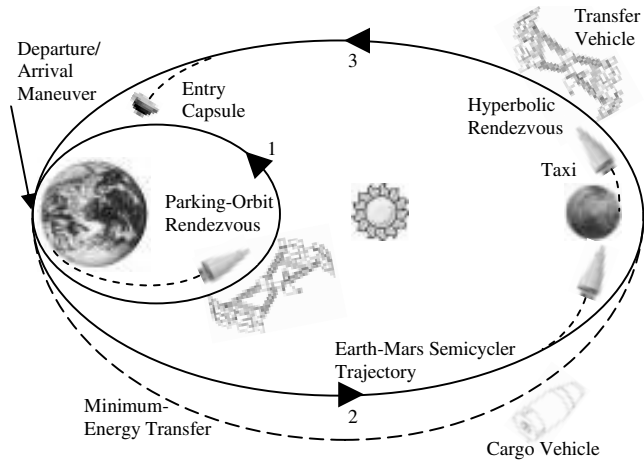


Fig. 1 Schematic of an Earth-Mars semicycler mission.

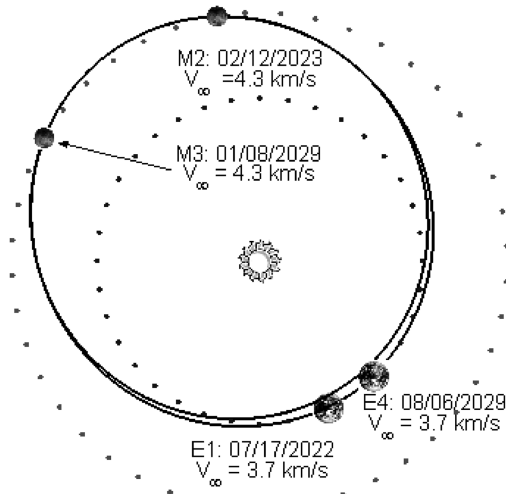


Fig. 2 Four-vehicle trajectory based on a 7:5 Earth:spacecraft resonance.

opportunities. As a result, four vehicles are required to provide short Earth-Mars and Mars-Earth transfers every synodic period. Trajectories three and four have a total flight time of about 4.8 years (or 2.2 synodic periods) and thus require three vehicles to provide short transfers each synodic period.

To characterize the V_∞ and ΔV requirements of each trajectory type, we minimize the sum of the Earth and Mars transfer V_∞ and deep space maneuver (DSM) ΔV in a circular-coplanar solar system model. (We use a circular-coplanar model for Figs. 2–5 because the trajectories will repeat exactly each synodic period.) When we optimize these trajectories in a more accurate solar system model (e.g., with integrated ephemerides for Earth and Mars) it turns out that a combination of the four-vehicle trajectories (Figs. 2 and 3) require significantly less ΔV than the three-vehicle ones. (Though the trajectory in Fig. 4 appears attractive in the circular-coplanar model, its ΔV increases significantly when Mars is near aphelion in a more accurate model.) Unfortunately, the four-vehicle and three-vehicle options cannot be combined because return opportunities will be lost (e.g., a four-vehicle trajectory launched in 2009 and a three-vehicle trajectory launched in 2011 both arrive at Earth in 2016, leaving no return trajectory in 2018). We thus choose a four-vehicle architecture over a three-vehicle one in an attempt to reduce the injected mass to low Earth orbit (IMLEO). We construct trajectories so that the time of flight (TOF) on the Earth-Mars and Mars-Earth legs is constrained to 180 days or less (in Table 1) and to 240 days or less (in Table 2). Itineraries spanning seven missions are provided because the trajectories approximately repeat in inertial

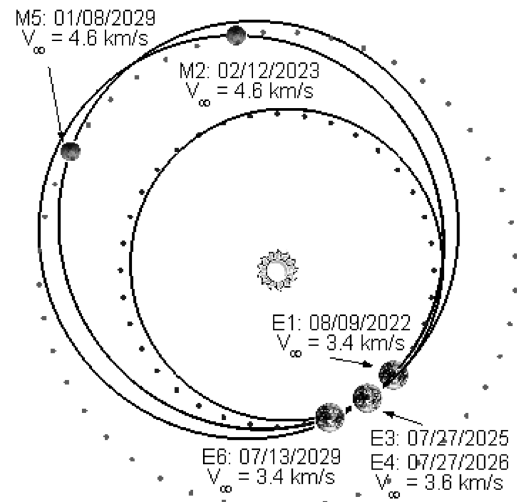


Fig. 3 Four-vehicle trajectory based on a 3:2–1:1–3:2 resonance sequence with Earth.

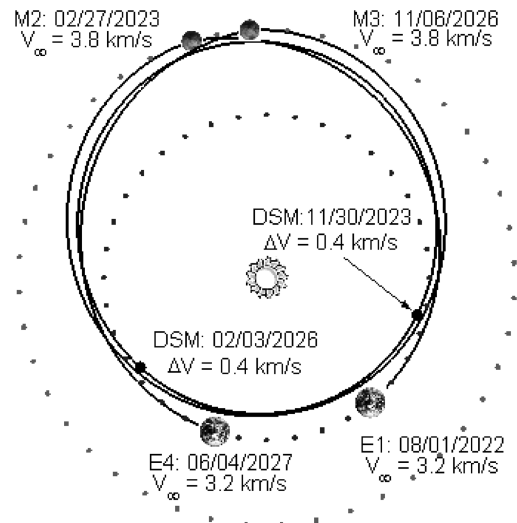


Fig. 4 Three-vehicle trajectory based on a 5:4 resonance with Earth.

space every seven synodic periods (and are therefore representative of the total solution into the far future). Table 3 contains a timeline that demonstrates how the four transfer vehicles operate in concert to complete seven Mars exploration missions. (The transfer TOF in Table 3 are all 180 days or less).

Mission Assumptions

The main advantage of an Earth-Mars semicycler mission over a more traditional mission is a reduction in the injected mass to low Earth orbit. We note that IMLEO is often strongly correlated to the dollar-cost of a given mission [33,34]. Therefore, we assess the potential benefit of the Earth-Mars semicycler architecture by comparing its IMLEO to the IMLEO of a semidirect mission (with an Earth launch and Mars parking orbit for the transfer vehicle). This IMLEO comparison is made for missions that rely solely on chemical propulsion [liquid hydrogen and liquid oxygen (LH2/LOX)], as well as for missions that incorporate nuclear thermal rocket (NTR) Earth upper stages, aerocapture, and in situ propellant production (ISPP) at Mars (which are the key propulsion technologies in NASA's Design Reference Mission [21,22]). We also vary the cargo mass from 40 t for infrastructure development (such as habitats, powerplants, etc.) to 0 t for settlement scenarios (already provided with habitats and powerplants from previous missions). The Mars surface consumables are transported on the cargo vehicle but they are not

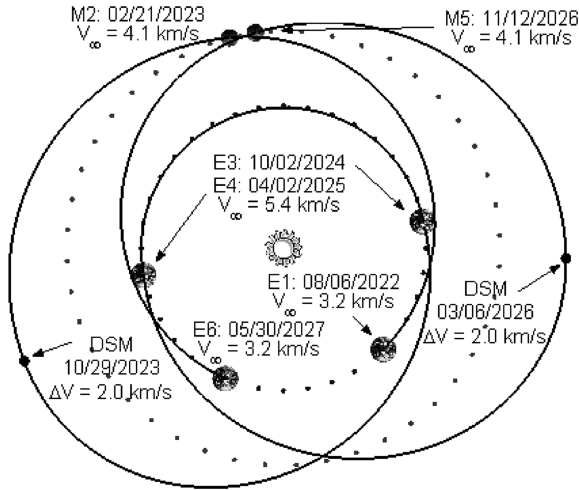


Fig. 5 Three-vehicle trajectory based on a 2:1–0.5:0.5–2:1 resonance sequence with Earth.

included as part of the cargo mass. The rest of the surface payload (crew and taxi) travel to Mars with the transfer vehicle. Finally, we calculate the IMLEO for missions where the transfer TOF between Earth and Mars is restricted to below 180 days in addition to missions where the TOF is as long as 240 days. The other mission assumptions are as follows.

- 1) There are four crew members.
- 2) The taxi ascent/descent capsule is 5 t (including the crew and excluding the aerobrake).
- 3) The transfer vehicle (TV) has a mass of 20 t.
- 4) During the first four Earth–Mars semicycler missions a new transfer vehicle is launched from Earth's surface. The follow-on

missions do not require a transfer vehicle launch because the transfer vehicles from the first four missions have returned to Earth orbit. (We note that an Earth-return vehicle from the first two missions could be captured into Earth orbit for use as a transfer vehicle in the third and fourth missions, but the additional mass to achieve orbit insertion often increases the IMLEO.)

5) For the first three Earth–Mars semicycler missions, an extra transfer vehicle is sent to Mars orbit (as in a semidirect mission) to return the crew to Earth. This vehicle is necessary because the transfer vehicle from the first launch does not reach Mars again until the end of the fourth mission.

6) For Earth–Mars semicycler missions, each transfer vehicle is completely renewed every 15 missions. To account for this, 27% of the transfer vehicle mass (5.33 t) is launched from Earth for refurbishment after each mission.

7) A new propulsion system is launched and attached to the transfer vehicle before each Earth–Mars semicycler mission. (That is, the transfer vehicle propulsion system is modular.)

8) The Mars ascent taxi is sent with the crew to Mars. This eliminates the need to launch two taxis (one Earth ascent and one Mars ascent) from Earth.

9) All Mars payload except for the crew and taxi is sent to Mars on a minimum-energy transfer.

10) The consumables requirement is 5 kg/person/day. For ISPP missions, we assume that only 40% (2 kg/person/day) of the Mars-stay consumables mass must come from Earth; the rest is derived from the atmosphere by combining H_2 from Earth with Martian CO_2 to produce water and oxygen.

11) The aerobrake is 15% of the entry mass. Aerobrakes are not reused.

12) 500 m/s of ΔV is provided to soften the landing on Mars.

13) Nuclear thermal rockets have an I_{sp} of 900 s and an inert mass fraction (μ_{inert}) of 30% [22,33].

Table 1 Itineraries with transfer TOF ≤ 180 days

Launch year	Earth launch	Mars arrival	Earth flyby or DSM	Earth flyby or DSM	Earth flyby or DSM	Mars launch	Earth arrival
2009	06 Nov. 2009 4.59 ^a	05 May 2010 6.10	06 Oct. 2010 0.59 ^b	—	20 June 2015 0.41 ^b	16 Feb. 2016 3.94	14 Aug. 2016 4.20
2011	20 Dec. 2011 4.81	17 June 2012 5.80	13 March 2014 0.31 ^b	04 Nov. 2014 3.84	05 Nov. 2015 3.84	02 May 2018 3.36	09 Oct. 2018 3.50
2014	18 Jan. 2014 3.72	17 July 2014 5.81	01 Aug. 2015 0.54 ^b	—	—	27 June 2020 3.60	24 Dec. 2020 3.07
2016	07 March 2016 3.31	03 Sept. 2016 4.43	—	—	—	13 Aug. 2022 4.24	09 Feb. 2023 4.31
2018	07 May 2018 3.05	09 Oct. 2018 4.31	—	—	—	20 Sept. 2024 4.77	19 March 2025 5.60
2020	17 July 2020 3.67	13 Jan. 2021 3.22	15 Jan. 2023 0.38 ^b	—	—	27 Oct. 2026 5.09	25 April 2027 6.07
2022	09 Sept. 2022 4.43	08 March 2023 4.64	05 June 2025 10.10	04 Sept. 2025 1.10 ^b	14 May 2026 8.39	09 Dec. 2028 5.16	07 June 2029 5.39

^aAll values except for DSMs are V_∞ in km/s. ^bDSM, km/s.

Table 2 Itineraries with transfer TOF ≤ 240 days

Launch year	Earth launch	Mars arrival	Earth flyby or DSM	Earth flyby or DSM	Mars launch	Earth arrival
2009	05 Nov. 2009 4.29 ^a	03 July 2010 3.18	—	—	21 Jan. 2016 3.04	22 Aug. 2016 3.99
2011	24 Nov. 2011 3.18	21 July 2012 3.89	31 May 2013 0.19 ^b	—	19 April 2018 2.85	20 Oct. 2018 3.27
2014	02 Jan. 2014 3.72	03 Aug. 2014 5.81	07 Aug. 2015 0.23 ^b	—	04 July 2020 3.60	28 Dec. 2020 3.07
2016	29 Feb. 2016 3.15	09 Sept. 2016 4.24	—	—	12 Aug. 2022 4.24	01 March 2023 3.22
2018	29 April 2018 2.97	17 Oct. 2018 3.85	—	—	07 Sept. 2024 3.97	05 May 2025 2.81
2020	20 July 2020 3.66	18 Jan. 2021 3.08	—	—	10 Sept. 2026 3.08	08 May 2027 4.76
2022	22 Sept. 2022 4.79	20 May 2023 2.52	09 July 2025 5.52	09 July 2026 5.52	31 Oct. 2028 3.43	24 June 2029 4.44

^aAll values except for DSMs are V_∞ in km/s. ^bDSM, km/s.

Table 3 Timeline for seven trips to Mars for four transfer vehicles

Event	Date	V_∞ or DSM ΔV , km/s			
		TV 1	TV 2	TV 3	TV 4
Earth launch 1	06 Nov. 2009	4.59	—	—	—
Mars arrival 1	05 May 2010	6.10	—	—	—
Earth flyby	14 June 2010	—	—	—	10.85
DSM	06 Sept. 2010	—	—	—	1.16
DSM	06 Oct. 2010	0.59	—	—	—
Earth flyby	25 May 2011	—	—	—	8.86
Mars launch 1	23 Nov. 2011	—	—	5.85	—
Earth launch 2	20 Dec. 2011	—	4.81	—	—
Earth arrival 1	21 May 2012	—	—	4.97	—
Mars arrival 2	17 June 2012	—	5.80	—	—
Mars launch 2	26 Dec. 2013	—	—	—	4.92
Earth launch 3	18 Jan. 2014	—	—	3.72	—
DSM	13 Mar 2014	—	0.31	—	—
Earth arrival 2	24 June 2014	—	—	—	5.12
Mars arrival 3	17 July 2014	—	—	5.81	—
Earth flyby	04 Nov. 2014	—	3.84	—	—
DSM	20 June 2015	0.41	—	—	—
DSM	01 Aug. 2015	—	—	0.54	—
Earth flyby	05 Nov. 2015	—	3.84	—	—
Mars launch 3	16 Feb. 2016	3.94	—	—	—
Earth launch 4	07 March 2016	—	—	—	3.31
Earth arrival 3	14 Aug. 2016	4.20	—	—	—
Mars arrival 4	03 Sept. 2016	—	—	—	4.43
Mars launch 4	02 May 2018	—	3.36	—	—
Earth launch 5	07 May 2018	3.05	—	—	—
Earth arrival 4	09 Oct. 2018	—	3.50	—	—
Mars arrival 5	09 Oct. 2018	4.31	—	—	—
Mars launch 5	27 June 2020	—	—	3.60	—
Earth launch 6	17 July 2020	—	3.67	—	—
Earth arrival 5	24 Dec. 2020	—	—	3.07	—
Mars arrival 6	13 Jan. 2021	—	3.22	—	—
Mars launch 6	13 Aug. 2022	—	—	—	4.24
Earth launch 7	09 Sept. 2022	—	—	4.43	—
DSM	15 Jan. 2023	—	0.38	—	—
Earth arrival 6	09 Feb. 2023	—	—	—	4.31
Mars arrival 7	08 March 2023	—	—	4.64	—
Mars launch 7	20 Sept. 2024	4.77	—	—	—
Earth arrival 7	19 March 2025	5.60	—	—	—

14) Liquid hydrogen/liquid oxygen rockets have an I_{sp} of 450 s and an inert mass fraction of 10% [33].

15) Liquid methane/liquid oxygen rockets have an I_{sp} of 380 s and an inert mass fraction of 10% [22].

16) Liquid hydrogen/liquid oxygen boiloff losses are 10% from Earth launch to Mars launch [35].

17) Liquid hydrogen boiloff losses are 10% from Earth launch to Mars arrival [35].

18) A cryocooler is required to store liquid hydrogen or liquid oxygen for longer than two synodic periods. The effective cryocooler inert mass fraction is 5% [36].

19) For in situ propellant production, 18 t of methane and oxygen are produced for every 1 t of hydrogen landed on Mars [18].

20) The high-energy parking orbits (HPO) at either Earth or Mars have a periapsis altitude of 300 km and a period of 1 day. We also designate these orbits as HEO and high Mars orbit (HMO) at Earth and Mars, respectively.

21) The altitude for low-circular orbits (LCO) is 300 km.

22) The parking orbit reorientation ΔV (to achieve proper departure alignment) is 300 m/s at Earth and 200 m/s at Mars.

23) The hyperbolic rendezvous ΔV at Mars is 200 m/s [37].

24) The trajectory V_∞ and ΔV requirements are calculated from the data presented in [38]. Earth–Mars semicycler trajectories are used for Earth–Mars semicycler missions and direct trajectories are employed in semidirect missions.

IMLEO Calculation

The following fundamental equations allow us to estimate the IMLEO for a round-trip mission to Mars. The Mars launch vehicle is

a two-stage rocket that ascends from the surface to a low-circular orbit. We do not include drag, steering, or gravity losses, nor the velocity due to planetary rotation in the launch ΔV ; instead we add a 5% ΔV cost.

$$\Delta V_{\text{launch}} = 1.05 \sqrt{GM \left(\frac{2}{r_{\text{surf}}} - \frac{1}{r_{\text{LCO}}} \right)} \quad (1)$$

The ΔV required to reach the HPO from the LCO by an upper stage is

$$\Delta V_{\text{US}} = \sqrt{GM \left(\frac{2}{r_{\text{LCO}}} - \frac{1}{a_{\text{HPO}}} \right)} - \sqrt{\frac{GM}{r_{\text{LCO}}}} \quad (2)$$

Finally, the ΔV to achieve a given V_∞ from the HPO is

$$\Delta V_{\text{esc}} = \sqrt{\frac{2GM}{r_{\text{LCO}}} + V_\infty^2} - \sqrt{GM \left(\frac{2}{r_{\text{LCO}}} - \frac{1}{a_{\text{HPO}}} \right)} \quad (3)$$

We note that the ΔV to reach V_∞ from the surface may be calculated as the sum of Eqs. (1–3).

The rocket equation [39] is used to determine mass fractions for a single stage

$$\mu_{\text{stage}} = \frac{m_0}{m_f} = \exp \left(\frac{\Delta V}{ng I_{sp}} \right) \quad (4)$$

The ratio of initial mass to the payload mass for a given ΔV is thus

$$\frac{m_0}{m_{\text{pl}}} = \left(\frac{\mu_{\text{stage}} (1 - \mu_{\text{inert}})}{1 - \mu_{\text{inert}} \mu_{\text{stage}}} \right)^n \quad (5)$$

By stacking the mission payload, aeroshells, and propulsion stages, we can calculate the mass in low-Earth orbit.

The IMLEO for seven missions (for launch years 2009–2022) are provided for Earth–Mars semicycler (EMSC) and semidirect missions in Tables 4–7. Because the trajectories (nearly) repeat every seven synodic periods, a seven-mission cycle represents the range of IMLEO values. For each combination of TOF, propulsion system, and Mars payload mass in Tables 4–7, we provide two columns of Earth–Mars semicycler IMLEO: 1) the initial EMSC, which accounts for launching four cycling transfer vehicles and three return transfer vehicles, and 2) the repeat EMSC, where we assume that the four transfer vehicles have been previously launched. We note that the initial EMSC is a one-time investment, whereas the repeat EMSC characterizes recurring IMLEO costs. Finally, we provide example IMLEO mass breakdowns in Tables 8–11 to examine individual mission components and to further compare Earth–Mars semicyclers with semidirect architectures.

Architecture Comparison

From Tables 4–7 we find that Earth–Mars semicycler and semidirect missions require about the same average IMLEO during the first seven missions. The first three Earth–Mars semicycler missions require substantially higher IMLEO because two transfer vehicles (one semicycler vehicle and one Earth-return vehicle) are launched from Earth. During the fourth mission, the fourth (and final) semicycler transfer vehicle departs Earth without an accompanying Earth-return vehicle, which lowers the IMLEO considerably. (The first semicycler vehicle acts as the Earth-return vehicle on the fourth mission.) After the fourth mission, the Earth–Mars semicycler architecture is established and no further transfer vehicle launches are required. Semidirect missions have a more consistent IMLEO during these first seven missions as a single transfer vehicle is launched from Earth during each mission. We note that Earth–Mars semicyclers require, at most, seven transfer vehicles (with upkeep), whereas semidirect missions require the construction of a new vehicle for every mission (and thus an indefinite number of transfer vehicles). After the third mission to Mars, the Earth–Mars semicycler consistently requires less IMLEO than semidirect architectures.

Table 4 IMLEO (in metric tons) for TOF \leq 180 days with LH2/LOX propulsion

Launch year	40 t of cargo ^a			No cargo ^a		
	Initial EMSC	Repeat EMSC	Semidirect	Initial EMSC	Repeat EMSC	Semidirect
2009	597	516 ^b	576 ^c	463	381	441
2011	553	477	551	421	344	418
2014	535	398	476	401	266	344
2016	386	356	412	255	225	281
2018	355	355	394	224	224	264
2020	410	410	435	270	270	296
2022	491	491	505	350	350	365
Total	3327	3002	3349	2385	2060	2408

^aCargo includes habitat, power plant, etc., but does not include consumables, crew, or taxi.^bMass breakdown found in Table 8.^cMass breakdown found in Table 9.**Table 5 IMLEO (in metric tons) for TOF \leq 180 days with NTR, aerocapture, and ISPP**

Launch year	40 t of cargo			No cargo		
	Initial EMSC	Repeat EMSC	Semidirect	Initial EMSC	Repeat EMSC	Semidirect
2009	311	197 ^a	253 ^b	214	99	156
2011	295	191	237	198	94	140
2014	277	186	219	181	90	123
2016	197	173	213	101	78	117
2018	175	175	224	79	79	128
2020	188	188	246	89	89	147
2022	200	200	259	100	100	159
Total	1644	1311	1652	963	630	971

^aMass breakdown found in Table 10. ^bMass breakdown found in Table 11.**Table 6 IMLEO (in metric tons) for TOF \leq 240 days with LH2/LOX propulsion**

Launch year	40 t of cargo			No cargo		
	Initial EMSC	Repeat EMSC	Semidirect	Initial EMSC	Repeat EMSC	Semidirect
2009	501	384	416	366	249	281
2011	482	368	400	349	235	267
2014	484	354	407	351	222	275
2016	370	340	397	239	209	266
2018	354	354	390	223	223	259
2020	390	390	422	251	251	283
2022	409	409	438	269	269	298
Total	2990	2599	2871	2048	1657	1929

Table 7 IMLEO (in metric tons) for TOF \leq 240 days with NTR, aerocapture, and ISPP

Launch year	40 t of cargo			No cargo		
	Initial EMSC	Repeat EMSC	Semidirect	Initial EMSC	Repeat EMSC	Semidirect
2009	283	182	228	186	85	130
2011	272	178	217	176	81	120
2014	271	176	213	174	80	116
2016	196	173	212	101	77	116
2018	177	177	225	81	81	129
2020	186	186	243	86	86	143
2022	191	191	242	91	91	142
Total	1576	1262	1579	895	581	898

The highest IMLEO missions (180-day TOF with LH2/LOX propulsion in Table 4) also result in the largest absolute savings in IMLEO (50 t per mission) between Earth–Mars semicycler and semidirect missions. Missions with NTR, aerocapture, and ISPP technology result in similar IMLEO savings of 48 t and 45 t per mission for 180-day TOF and 240-day TOF, respectively. Of the examined missions, LH2/LOX propulsion with a TOF of 240 days results in the lowest absolute IMLEO savings of 39 t per mission. Considering a proposed capability of 80 t to LEO for a next-

generation launch vehicle [22], the Earth–Mars semicycler architecture eliminates multiple Earth-to-orbit launches during a seven-mission cycle. (Here, we note for comparison that the shuttle capacity is around 30 t, whereas that of the Saturn V was approximately 120 t to LEO.)

The relative mass difference (between Earth–Mars semicycler and semidirect missions) is lowest (9.5% in Table 6) on large cargo missions that employ only LH2/LOX propulsion. When the IMLEO dedicated to cargo delivery is large compared with the IMLEO for

Table 8 EMSC IMLEO breakdown with LH2/LOX propulsion (2009 launch year in Table 4)

Element	Mass, t
Cargo	40.0
Surface consumables	10.9
Cargo landing propulsion	6.9
Cargo aerobrake	8.7
Cargo LEO-to-Mars propellant	94.3
Cargo LEO-to-Mars inert mass	10.5
TV HEO-capture propellant	16.6
TV HEO-capture inert mass	1.8
TV DSM propellant	15.6
TV DSM inert mass	1.7
In-space consumables	7.2
TV refurbishment	5.3
Crew, capsule, aerobrake	5.8
Mars-taxi propellant	40.2
Mars-taxi inert mass	4.5
Mars-taxi landing propulsion	6.8
Mars-taxi aerobrake	8.6
HEO-to-Mars propellant	47.3
HEO-to-Mars inert mass	5.3
LEO-to-HEO propellant	160.3
LEO-to-HEO inert mass	17.8
Total	516

crew transport, the architecture differences become less pronounced as cargo missions are generally independent of the architecture selection (e.g., the cargo elements in Table 8 and 9 are the same). Thus, the key architecture differences lie in how the crew gets to Mars and back.

A significant portion of the mass dedicated to crew transportation is the Mars taxi (or Mars launch/ascent vehicle). The taxi in an Earth–Mars semicycler mission ferries the crew from the surface of Mars to escape, whereas a semidirect taxi only achieves a high-energy parking orbit about Mars before rendezvous. As a result, in situ propellant production lowers the taxi mass more for Earth–Mars semicyclers than semidirect architectures because more propellant must be created at Mars. In fact, the largest savings in IMLEO from semidirect to Earth–Mars semicycler architectures (35% in Tables 5 and 7) occurs for missions with ISPP (as well as NTR, aerocapture, and no cargo).

The details of the taxi-mass savings are found in Table 10 where the taxi feedstock and inert mass for Earth–Mars semicyclers combine to 8.6 t. The mass required to transport the crew from Mars to escape in a semidirect scenario is 29.1 t in Table 11. [This mass

Table 10 EMSC IMLEO breakdown with NTR, aerocapture, and ISPP (2009 launch year in Table 5)

Element	Mass, t
Cargo	40.0
Surface consumables	4.3
Cargo landing propulsion	6.0
Cargo aerobrake	7.5
Cargo LEO-to-Mars propellant	35.0
Cargo LEO-to-Mars inert mass	15.0
TV Earth aerobrake	3.0
TV DSM propellant	2.7
TV DSM inert mass	1.2
In-space consumables	7.2
TV refurbishment	5.3
Crew, capsule, aerobrake	5.8
Mars-taxi propellant feedstock	3.3
Mars-taxi inert mass	5.3
Mars-taxi landing propulsion	1.9
Mars-taxi aerobrake	2.4
HEO-to-Mars propellant	11.7
HEO-to-Mars inert mass	5.0
LEO–HEO propellant	23.9
LEO–HEO inert mass	10.2
Total	197

includes 4.4 t for the capsule propulsion system to HMO (Mars taxi in Table 11) and 24.7 t for crew, capsule, and transfer vehicle propulsion from HMO-to-Earth (TV HMO-to-Earth in Table 11)]. Thus, we see that eliminating the transfer vehicle departure from Mars orbit eliminates much of the mass sent to Mars. We note that in Table 11 the propellant for the transfer vehicle does not come from ISPP (i.e., it all comes from Earth). This option is more efficient than using ISPP to escape orbit because of the additional mass to launch the transfer vehicle propellant off of the surface. (The NASA Design Reference Mission also employs terrestrial propellants to depart Mars orbit [21].) Earth–Mars semicyclers often benefit from a smaller surface-to-escape mass because only the crew and capsule depart Mars, whereas the transfer vehicle (in addition to the crew and capsule) also departs from Mars orbit in a semidirect mission.

We note that the inert mass fraction for Mars taxis is somewhat uncertain, but an increase in μ_{inert} raises IMLEO for both architecture types. For example, a taxi μ_{inert} of 25% (as opposed to 10%) increases the Mars taxi mass from 65 t in Table 8 to 85 t, resulting in a 60 t (12%) increase in total IMLEO. However, the semidirect taxi mass also increases, causing no change in the relative ranking of these architectures based on μ_{inert} .

Table 9 Semidirect IMLEO breakdown with LH2/LOX propulsion (2009 launch year in Table 4)

Element	Mass, t
Cargo	40.0
Surface consumables	10.9
Cargo landing propulsion	6.9
Cargo aerobrake	8.7
Cargo LEO-to-Mars propellant	94.3
Cargo LEO-to-Mars inert mass	10.5
Transfer vehicle	20.0
TV HMO-to-Earth propellant	17.0
TV HMO-to-Earth inert mass	1.9
TV HMO-capture propellant	40.0
TV HMO-capture inert mass	4.4
In-space consumables	7.2
Crew, capsule, aerobrake	5.8
Mars-taxi propellant	18.1
Mars-taxi inert mass	2.0
Mars-taxi landing propulsion	3.5
Mars-taxi aerobrake	4.4
LEO-to-Mars propellant	252.3
LEO-to-Mars inert mass	28.0
Total	576

Table 11 Semidirect IMLEO breakdown with NTR, aerocapture, and ISPP (2009 launch year Table 5)

Element	Mass, t
Cargo	40.0
Surface consumables	4.3
Cargo landing propulsion	6.0
Cargo aerobrake	7.5
Cargo LEO-to-Mars propellant	35.0
Cargo LEO-to-Mars inert mass	15.0
Transfer vehicle	20.0
TV HMO-to-Earth propellant	22.2
TV HMO-to-Earth inert mass	2.5
TV Mars aerobrake	7.2
In-space consumables	7.2
Crew, capsule, aerobrake	5.8
Mars-taxi propellant feedstock	1.7
Mars-taxi inert mass	2.7
Mars-taxi landing propulsion	1.4
Mars-taxi aerobrake	1.7
LEO-to-Mars propellant	51.2
LEO-to-Mars inert mass	22.0
Total	253

Table 12 Summary of advantages and disadvantages of Earth–Mars semicyclers

Category	Earth–Mars semicycler	Semidirect
IMLEO	10–35% lower than semidirect	10–50% higher than Earth–Mars semicycler
Complexity	requires continuous upkeep of four transfer vehicles and rendezvous during planetary flyby	requires construction of new transfer vehicle for each mission and larger (or more) launch vehicles
Flexibility	same transfer vehicles for each trip and difficult to skip mission opportunity	different transfer vehicle possible for each mission and easy to skip opportunity
Sensitivity to crew size or vehicle mass	least sensitive to crew size and transfer vehicle mass	least sensitive to Mars taxi mass
Sensitivity to TOF	about the same as semidirect	about the same as Earth–Mars semicycler
Exploration phase	suited to sustaining Mars exploration	suited to early Mars exploration

For LH2/LOX propulsion missions, the reduction in IMLEO for Earth–Mars semicyclers is derived mainly by removing the Mars-orbit insertion maneuver in the semidirect mission. We note that capturing the transfer vehicle at Earth requires less ΔV than capturing into a loose orbit at Mars because of the stronger gravity at Earth. From Table 9 the mass for HMO-capture is 44.4 t, which places the transfer vehicle and HMO-to-Earth propulsion system in Mars orbit. The only maneuvers that the Earth–Mars semicycler transfer vehicle needs to accomplish are HEO-insertion (18.4 t in Table 8) and the DSM (17.3 t). Thus, almost 9 t of propulsion system mass is eliminated at Mars arrival. This mass-saving is multiplied by the reduction in propellant required to transport the propulsion systems out of LEO. Moreover, only 5.3 t of transfer vehicle refurbishment is transported from LEO to HEO for Earth–Mars semicyclers, whereas a complete 20 t transfer vehicle makes the trip in a semidirect mission. The reduction in transfer vehicle and propellant mass is significant for current and near-term propulsion systems.

Additional mass savings are possible by extending the time of flight. For example, an increase in TOF from 180 to 240 days reduces the IMLEO by an average of 58 t (20%) per Earth–Mars semicycler mission with LH2/LOX. The IMLEO is only reduced by 7.0 t (8%) with NTR, aerocapture, and ISPP with the same increase in TOF. Most trajectories reach a minimum in ΔV by a TOF of 240 days, thus this case is representative of missions where TOF constraints are not considered [38]. The percent IMLEO savings between semidirect and Earth–Mars semicycler missions does not vary significantly as a function of TOF as the ΔV for both missions decrease at about the same rate as the TOF increases.

Although a reduction in IMLEO is the primary benefit of the Earth–Mars semicycler architecture, the two main disadvantages are hyperbolic rendezvous at Mars and the continuous upkeep of the transfer vehicle. Rendezvous on a hyperbolic trajectory and rendezvous in an elliptical orbit (as in a semidirect mission) comprise three similar steps: 1) depart a low-circular orbit to closely match the path of the (target) transfer vehicle, 2) determine where the taxi is in relation to the transfer vehicle, and 3) guide the taxi toward the transfer vehicle for safe docking. The chance of failure during any stage is about the same for hyperbolic and elliptical rendezvous because similar hardware is required for each. The key difference is that the taxi *must* dock with the transfer vehicle during hyperbolic rendezvous because it has already left Mars for Earth. During elliptical rendezvous the crew could abort to the surface of Mars because the taxi is still trapped in a parking orbit. (We note that the Apollo missions included risk similar to hyperbolic rendezvous because the docking of the lunar module with the command/service module occurred in lunar orbit. If this rendezvous failed, two of the three astronauts would not make it home.) Extra propellant should be included on the taxi to correct thrusting or navigational errors during hyperbolic rendezvous, but determination of an adequate safety margin requires a more detailed analysis.

The problem with reusing a transfer vehicle (or any piece of hardware) is that eventually something is going to break. To mitigate the effects of fatigue we replace more than a quarter of the transfer vehicle each time it departs Earth. However, this renovation must occur in Earth orbit (with an allotted time of about 600 days), and in-orbit refurbishment is more demanding than Earth-based construction (though we are developing techniques by building and maintaining the International Space Station). Another drawback

of continually operating a transfer vehicle is that extra safety checks are required to ensure that the older and critical parts continue to function. An expendable transfer vehicle (used in a semidirect architecture) may not require as much inspection because it will never spend more than three years in space. Finally, the transfer vehicle in an Earth–Mars semicycler mission will be empty for up to six years in-between Mars flybys. Should an unforeseen problem occur, no one is on board to fix it and automated systems may not be sufficient. Moreover, when the crew is ready to return to Earth, they enter an empty house and some spring cleaning may be required to make it livable. Alternatively, the transfer vehicle is only unoccupied for about 550 days during a semidirect mission, and it is never more than a day away from the crew while they are on the surface of Mars.

A noteworthy variation on the Earth–Mars semicycler architecture is to replace the four reusable transfer vehicles with a new expendable vehicle for each mission. The expendable transfer vehicle would still travel along an Earth–Mars semicycler trajectory, but it does not brake into a parking orbit at Earth arrival. Hence, the extra propulsion system or heat shield mass associated with this maneuver is eliminated, at the expense of additional vehicle mass that must be launched to HEO (compared with the reusable version). This trade in mass distribution could result in IMLEO values that are comparable to those found in Tables 4–7 for Earth–Mars semicycler missions. The key choice is then whether it is better to build and to launch a new transfer vehicle for each mission or to periodically refurbish four reusable transfer vehicles that always remain in space. A summary comparison of Earth–Mars semicyclers and semidirect architectures is provided in Table 12.

Conclusions

There are myriad proposals for how people could travel between Earth and Mars. We present a Mars exploration architecture (the Earth–Mars semicycler) with reusable transfer vehicles that depart Earth orbit, fly by Mars twice, then return to Earth. There are at least four trajectory types that enable this type of mission with moderate ΔV . Of these trajectories, we recommend the four-vehicle versions to minimize the IMLEO over several launch opportunities. To evaluate the performance of Earth–Mars semicyclers we calculate the IMLEO for current and near-term propulsion technologies, large and small Mars payloads, and moderate to long TOF for seven consecutive missions. If the same crew and vehicles are used in a semidirect architecture (i.e., with a Mars parking orbit) then at least 10% extra IMLEO is required for LH2/LOX propulsion systems and up to 50% additional IMLEO is required with NTR, aerocapture, and ISPP technologies. The reduced IMLEO achieved with the Earth–Mars semicycler (compared with the semidirect architecture) lowers the number of launches from Earth. Of course, these savings do not accrue until after the seventh mission because of an initial investment to launch the four transfer vehicles off the Earth. Thus, this architecture is suited to committed exploration with consistent (i.e., no longer significantly evolving) mission specifications. Compared with other mission proposals, the Earth–Mars semicycler ranks as an ambitious, yet efficient system for the sustained exploration of Mars.

Acknowledgments

We thank Jonah Skoog for creating the vehicle images in Fig. 1. The first author's work has been sponsored by a National Science

Foundation Graduate Research Fellowship and a National Defense Science and Engineering Graduate Fellowship.

References

- [1] Von Braun, W., *The Mars Project*, Univ. of Illinois Press, Urbana, IL, 1953.
- [2] Stuhlinger, E., "Electrical Propulsion System for Space Ships with Nuclear Power Source," *Journal of the Astronautical Sciences*, Vol. 2, Pt. 1, winter 1955, pp. 149–152; Vol. 3, Pt. 2, spring 1956, pp. 11–14; Vol. 3, Pt. 3, summer 1956, p. 33.
- [3] Ehricke, K. A., Whitlock, C. M., Chapman, R. L., and Purdy, C. H., "Calculations on a Manned Nuclear Propelled Space Vehicle," American Rocket Society Rept. 532-57, 1957.
- [4] Irving, J. H., and Blum, E. K., "Comparative Performance of Ballistic and Low-Thrust Vehicle for Flight to Mars," *Vistas in Astronautics*, Pergamon, New York, Vol. 2, 1959, pp. 191–218.
- [5] Breakwell, J. V., Gillespie, R. W., and Ross, S. E., "Researches in Interplanetary Flight," *ARS Journal*, Vol. 31, No. 2, 1961, pp. 201–207.
- [6] Himmel, S. C., Dugan, J. F., Luidens, R. W., and Weber, R. J., "Study of Manned Nuclear-Rocket Missions to Mars," *Journal of Aerospace Engineering*, Vol. 20, July 1961, pp. 18–19, 51–58.
- [7] Gillespie, R. W., Ragsac, R. V., and Ross, S. E., "Prospects for Early Manned Interplanetary Flights," *Astronautics and Aerospace Engineering*, Vol. 1, Aug. 1963, pp. 16–21.
- [8] Dixon, F. P., "EMPIRE Dual Planet Flyby Mission," *AIAA/NASA Conference on Engineering Problems of Manned Interplanetary Travel*, AIAA, New York, 1963, pp. 3–18.
- [9] Sohn, R. L., "Venus Swingby Mode for Manned Mars Missions," *Journal of Spacecraft and Rockets*, Vol. 1, No. 5, 1964, pp. 565–567.
- [10] King, J. C., Shelton, R. D., Stuhlinger, E., and Woodcock, G. R., "Study of a Nerva-Electric Manned Mars Vehicle," *AIAA/AAS Stepping Stones to Mars Meeting*, AIAA New York, 1966, pp. 288–301.
- [11] Bell, M. W. J., "Evolutionary Program for Manned Interplanetary Exploration," *Journal of Spacecraft and Rockets*, Vol. 4, No. 5, 1967, pp. 625–630.
- [12] Hoffman, S. J., Friedlander, A. L., and Nock, K. T., "Transportation Mode Performance Comparison for a Sustained Manned Mars Base," *AIAA/AAS Astrodynamics Conference*, AIAA Paper 86-2016, 1986.
- [13] Cohen, A., *90 Day Study on the Human Exploration of the Moon and Mars*, U.S. Government Printing Office, Washington, D.C., 1989.
- [14] Braun, R. D., Powell, R. W., and Hartung, L. C., "Effect of Interplanetary Options on a Manned Mars Aerobrake Configuration," NASA TP-3019, Aug. 1990.
- [15] Braun, R. D., and Biersch, D. J., "Propulsive Options for a Manned Mars Transportation System," *Journal of Spacecraft and Rockets*, Vol. 28, No. 1, 1993, pp. 85–92.
- [16] Walberg, G., "How Shall We go to Mars? A Review of Mission Scenarios," *Journal of Spacecraft and Rockets*, Vol. 30, No. 2, 1993, pp. 129–139.
- [17] Niehoff, J. C., and Hoffman, S. J., "Pathways to Mars: An Overview of Flight Profiles and Staging Options for Mars Missions," Science and Technology Series of the American Astronautical Society, American Astronautical Society Paper 95-478, Vol. 86, Univelt, San Diego, CA, 1996, pp. 99–125.
- [18] Zubrin, R., and Wagner, R., *Case for Mars*, Simon and Schuster, New York, 1996.
- [19] Donahue, B. B., and Cupples, M. L., "Comparative Analysis of Current NASA Human Mars Mission Architectures," *Journal of Spacecraft and Rockets*, Vol. 38, No. 5, 2001, pp. 745–751.
- [20] Landau, D. F., and Longuski, J. M., "Comparative Assessment of Human Missions to Mars," *AAS/AIAA Astrodynamics Specialist Conference*, American Astronautical Society Paper 03-513, 2003.
- [21] Hoffman, S., and Kaplan, D., (eds.), "Human Exploration of Mars: The Reference Mission of the NASA Mars Exploration Study Team," NASA SP 6107, 1997.
- [22] Drake, B. G. (ed.), "Reference Mission Ver. 3.0 Addendum to the Human Exploration of Mars: The Reference Mission of the NASA Mars Exploration Study Team," Exploration Office Document EX 13-98-036, June 1998.
- [23] Niehoff, J., Friedlander, A., and McAdams, J., "Earth–Mars Transport Cyclers Concepts," *International Astronautical Federation, International Astronautical Congress*, International Astronautical Federation Paper 91-438, 1991.
- [24] Penzo, P., and Nock, K., "Earth–Mars Transportation Using Stop-Over Cyclers," *AIAA/AAS Astrodynamics Specialist Conference*, Monterey, CA, AIAA Paper 2002-4424, 2002.
- [25] Hollister, W. M., "Castles in Space," *Astronautica Acta*, Vol. 14, No. 2, 1969, pp. 311–316.
- [26] Rall, C. S., and Hollister, W. M., "Free-Fall Periodic Orbits Connecting Earth and Mars," AIAA Paper 71-92, 1971.
- [27] Byrnes, D. V., Longuski, J. M., and Aldrin, B., "Cycler Orbit Between Earth and Mars," *Journal of Spacecraft and Rockets*, Vol. 30, No. 3, May–June 1993, pp. 334–336.
- [28] Chen, K. J., McConaghy, T. T., Landau, D. F., and Longuski, J. M., "Powered Earth–Mars Cycler with Three Synodic-Period Repeat Time," *Journal of Spacecraft and Rockets*, Vol. 42, No. 5, Sept.–Oct. 2005, pp. 921–927.
- [29] McConaghy, T. T., Yam, C. H., Landau, D. F., and Longuski, J. M., "Two-Synodic-Period Earth–Mars Cyclers with Intermediate Earth Encounter," *AAS/AIAA Astrodynamics Specialist Conference*, American Astronautical Society Paper 03-509, *Journal of Spacecraft and Rockets* (to be published).
- [30] Bishop, R. H., Byrnes, D. V., Newman, D. J., Carr, C. E., and Aldrin, B., "Earth–Mars Transportation Opportunities: Promising Options for Interplanetary Transportation," *American Astronautical Society, American Astronautical Society Paper 00-255*, 2000.
- [31] Aldrin, B., Byrnes, D., Jones, R., and Davis, H., "Evolutionary Space Transportation Plan for Mars Cycling Concepts," AIAA Paper 2001-4677, 2001.
- [32] Titus, R. R., "FLEM: Flyby-Landing Excursion Mode," AIAA Paper 66-36, 1966.
- [33] Larson, W. J., and Pranke, L. K., *Human Spaceflight: Mission Analysis and Design*, McGraw-Hill, New York, 1999.
- [34] Hunt, C. D., and van Pelt, M. O., "Comparing NASA and ESA Cost Estimating Methods for Human Missions to Mars," *26th International Society of Parametric Analysts Conference*, International Society of Parametric Analysts, Chandler, AZ, 2004, pp. 1–15.
- [35] Plachta, D. W., Tucker, S., and Hoffmann, D. J., "Cryogenic Propellant Thermal Control System Design Considerations, Analyses, and Concepts Applied to a Mars Human Exploration Mission," AIAA Paper 93-2353, 1993.
- [36] Plachta, D., and Kittel, P., "Updated Zero Boil-Off Cryogenic Propellant Storage Analysis Applied to Upper Stages or Depots in an LEO Environment," AIAA Paper 2002-3589, 2002.
- [37] Penzo, P. A., and Nock, K. T., "Hyperbolic Rendezvous for Earth–Mars Cycler Missions," *AAS/AIAA Space Flight Mechanics Meeting*, American Astronautical Society Paper 02-162, Univelt, San Diego, CA, 2002, pp. 763–772.
- [38] Landau, D. F., and Longuski, J. M., "Reassessment of Trajectory Options for Human Missions to Mars," *AIAA/AAS Astrodynamics Specialist Conference*, AIAA Paper 2004-5095, 2004, *Journal of Spacecraft and Rockets* (to be published).
- [39] Tsiolkovsky, K. E., "Exploration of the Universe with Reaction Machines," *Science Review*, Vol. 5, St. Petersburg, Russia, 1903.

C. Kluever
Associate Editor