

# **Financial Affairs**

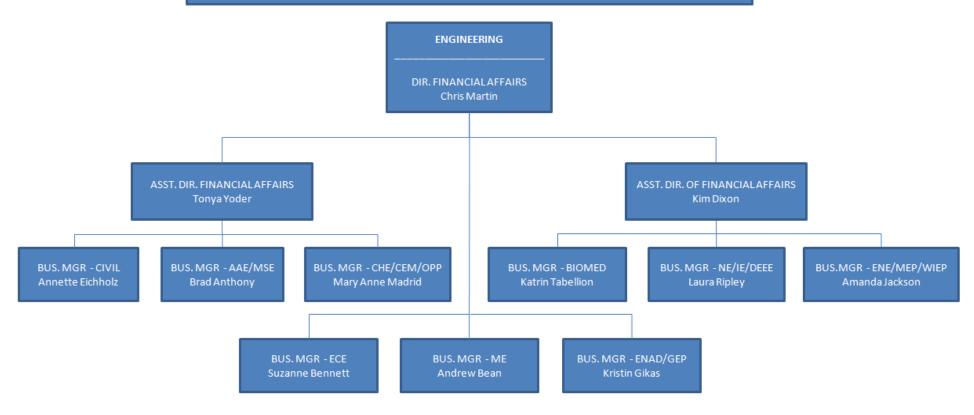
## **Enabling Impact**

Chris Martin, Director of Financial Affairs
Kim Dixon, Assistant Director of Financial Affairs
Tonya Yoder, Assistant Director of Financial Affairs

THINK IMPACT



#### COLLEGE OF ENGINEERING - FINANCIAL AFFAIRS LEADERSHIP TEAM







### Your local business office will help you with:

- Account Management
- Sponsored Program Services Post-award
- Budgeting
- Human Resource Services
- Payroll
- Procurement
- Travel
- Policy Interpretation and Implementation





- •Financial Health
- Provost Reporting
- Account Management Oversight
- Business Office Training and Staff Development

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College of Engineering

- Knowledge Sharing
- Process Testers
- Project Team Members
- Subject Matter Experts

Business Services Schools/ Units

- Standardized Reports
- Staff Management
- •Retreats and Communication
- Process Improvement Initiatives





### Contact your local business office when:

- Hiring or changing employment status
- Planning large purchase
- Contracting
- Planning international business trip
- Contemplating a study abroad program
- You have a question about Purdue policy

### Contact Engineering's Pre-award Proposal Office when:

Preparing a research proposal for submission





### **Pre-award Proposal Office**

https://engineering.purdue.edu/Intranet/Groups/Administration/RE/Resources/COEPreAwardCenter

#### **Services:**

- •Review sponsor guidelines and identify key issues
- •Facilitate meetings with PI, business office, and other appropriate individuals
- •Collaborate with VPR staff, as appropriate, during the proposal process
- Develop timeline for all input and approvals
- Prepare the budget and review the budget justification
- Secure subcontract information
- Assist with cost share commitments and documentation
- •Involve University Contracting Group services if needed
- •Assist with sponsor forms and electronic submission systems
- •Assure the proposal meets all sponsor guidelines and is in final form
- •Obtain appropriate academic and business office signatures
- •Assist with sponsor requests for re-budgets, Just in Time information, etc.
- Provide Institutional approval for proposal





#### **Pre-award Proposal Office**

Once a Principal Investigator has decided to submit a proposal, the PI should contact the Pre-Award Center at <a href="mailto:coepreaward@purdue.edu">coepreaward@purdue.edu</a>.

The e-mail should include the PI name, College of Engineering unit, sponsor, deadline and reference to sponsor guidelines when available.

Once the Pre-Award team receives this information you will be contacted by a team member.

#### Pre-award team members:

Jenny Siemers, Center Manager:

Renda Bryant, Pre-Award Specialist:

Beverly Johnson, Pre-Award Specialist:

Kimberley Gascho, Pre-Award Specialist:

Bryan Scott, Pre-Award Specialist:

4-6084 or <a href="mailto:jsiemers@purdue.edu">jsiemers@purdue.edu</a>

4-6244 or <a href="mailto:rlbryant@purdue.edu">rlbryant@purdue.edu</a>

4-6117 or <a href="mailto:bjohnso@purdue.edu">bjohnso@purdue.edu</a>

4-6090 or <a href="mailto:kgascho@purdue.edu">kgascho@purdue.edu</a>

4-6220 or <a href="mailto:scott1@purdue.edu">scott1@purdue.edu</a>





#### **Resources:**

Engineering Website: <a href="https://engineering.purdue.edu/Engr/">https://engineering.purdue.edu/Engr/</a>

Finance FAQ: <a href="https://engineering.purdue.edu/Intranet/Groups/Administration">https://engineering.purdue.edu/Intranet/Groups/Administration</a>

Travel: <a href="http://www.purdue.edu/travel/">http://www.purdue.edu/travel/</a>

Purchasing: <a href="http://www.purdue.edu/purchasing/">http://www.purdue.edu/purchasing/</a>

Contracting: <a href="http://www.purdue.edu/sps/contracting/Welcome.html">http://www.purdue.edu/sps/contracting/Welcome.html</a>

Business Processes: <a href="https://www2.itap.purdue.edu/bs/BPP/index.cfm">https://www2.itap.purdue.edu/bs/BPP/index.cfm</a>

Spons. Prog. Services (SPS): <a href="http://www.purdue.edu/sps/">http://www.purdue.edu/sps/</a>
Bursar (student fee info): <a href="http://www.purdue.edu/bursar/">http://www.purdue.edu/bursar/</a>
Purdue Policies: <a href="http://www.purdue.edu/policies/">http://www.purdue.edu/policies/</a>

Provost: http://www.purdue.edu/provost/shtml/

Institutional Data: http://www.purdue.edu/oir/

OnePurdue Portal: https://erp-portal-prd.itap.purdue.edu/irj/portal

Contains Account Information Management System (AIMS) and Employee Self-Service (ESS) info.





### **Contact Information:**

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Tonya Yoder – <u>tyoder@purdue.edu</u>, 494-0220

**Questions?** 

